

Amundi Index Solutions

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg – Grand Duchy of Luxembourg
R.C.S. de Luxembourg B206-810
(the « **SICAV** »)

Luxembourg, August 24, 2023,

NOTICE TO SHAREHOLDERS of the sub-fund **AMUNDI MSCI USA** (the “Sub-Fund”)

Dear Shareholder,

We inform you that the Board of Directors of the SICAV (the “**Board**”) has decided to change the benchmark of the Sub-Fund “**AMUNDI MSCI USA**” and to update its name in order to reflect this change. In addition the classification relating to SFDR will be switched from article 6 to article 8 as from **September 29, 2023** (the “**Effective Date**”).

As a consequence, the main changes in your Sub-Fund are set out below.

	Before the Effective Date	From the Effective Date
Name of the Sub-Fund	AMUNDI MSCI USA	Amundi PEA MSCI USA ESG Leaders
Name of the Share Classes	AMUNDI MSCI USA UCITS ETF - EUR (C)	Amundi PEA MSCI USA ESG Leaders UCITS ETF - EUR
	AMUNDI MSCI USA UCITS ETF - USD (C)	Amundi PEA MSCI USA ESG Leaders UCITS ETF - USD
Benchmark of the Sub-Fund	MSCI USA Index (the “ Current Index ”) Bloomberg ticker: MSDEUSN	MSCI USA ESG LEADERS SELECT 5% Issuer Capped Index (the “ New Index ”) Bloomberg ticker: MXUSESL5
Sustainable Finance Disclosure Regulation Classification	Article 6	Article 8, as defined in the prospectus that relates to products promoting environmental or social characteristics.
Annual fees	Management fees (max): 0.18% Administration fees (max): 0.10%	Management fees (max): 0.25% Administration fees (max): 0.10%

The aim of these changes is to provide the Shareholders with an exposure to the performance of MSCI USA ESG LEADERS SELECT 5% Capped Index which is an index representative of the large and mid-

cap securities of the US market and issued by companies that have the highest Environmental, Social and Governance (ESG) rating in each sector of the MSCI USA index.

For the avoidance of doubt, the change of Annual fees described in the table above results in a change of the Management fees and other administrative or operating costs, as defined in the Key Investor Document, from 0.28% p.a. to 0.35% p.a..

These changes will be reflected in the next visa-stamped prospectus.

• In case where the Shareholders do not agree with these changes, the Shareholders who usually subscribe or redeem Shares in the Sub-Fund on the primary market may redeem their Shares without fee (except for the fees acquired by the Sub-Fund to prevent dilution of shareholders investment), during a period of one month as from the date of this notice which is only notified on the Amundi Index Solutions website dedicated to shareholders notices as permitted by the prospectus.

• We draw Shareholders' attention to the fact that if the Sub-Fund's Shares are sold on a market or exchange, the Shareholders may be charged broker fees on to the sale of (a) Share(s) in the Sub-Fund.

• In case where the Shareholders agree with the changes, no action is required from the Shareholders.

The latest prospectus of the SICAV and Key Information Documents are available on request free of charge at its registered office.

Yours faithfully,

The Board