



## Press Release

# Amundi adds climate ETFs to its responsible investing range

*Three new ETFs tracking future EU Paris-Aligned Benchmarks will offer investors exposure to cost-effective climate-positive allocations*

**London, 9 July 2020** – Amundi, Europe’s largest asset manager<sup>1</sup>, today announces the expansion of its responsible offering with the launch of three new ETFs tracking future EU Paris-Aligned Benchmarks (PAB), designed to support the achievement of the objectives of the Paris Agreement by limiting global warming below 2°C above preindustrial levels. The new ETFs are **competitively priced, starting at 0.18% OGC**<sup>2</sup>.

Responsible investment is one of Amundi’s founding pillars since its creation in 2010. In 2018, as part of a three-year action plan, Amundi strengthened its commitment to align its fiduciary and social responsibilities and to meeting its clients’ ESG expectations. Further, as a long-term advocate for sustainable investing, and a pioneer in low carbon index investing since 2014, Amundi recognises the vital role of the investment industry in delivering the goals of the 2015 Paris Agreement.

It is in this context that Amundi announces the expansion of its climate range of ETFs with three Paris-Aligned funds (future EU PAB label) offering index investors a new solution in climate positive investments:

- Amundi Euro iSTOXX Climate Paris Aligned PAB UCITS ETF
- Amundi MSCI Europe Climate Paris Aligned PAB UCITS ETF
- Amundi MSCI World Climate Paris Aligned PAB UCITS ETF<sup>3</sup>

This new family of Paris-Aligned ETFs is intended to meet the needs of investors seeking to respond quickly to the climate emergency. This family of funds incorporates a 50% carbon intensity reduction along with additional activity exclusions. It is fully complementary with the existing Amundi climate change ETFs, which are expected to meet the criteria of the EU Climate Transition Benchmark (CTB) label and designed for those investors wishing to transition to a low carbon economy while maintaining broad market exposure.

Amundi ETF’s responsible investment range has been developed to make sustainable investing accessible to investors whatever their ESG integration requirements and accepted tracking error compared to the parent benchmarks.

**Fannie Wurtz, Head of Amundi ETF, Indexing and Smart Beta, said:** *“The creation of the new Climate benchmarks by the European Union supports our long-held belief that index management has a critical role to play in accelerating adoption of responsible investing and the delivery of climate objectives; putting the power in index investors’ hands. We believe in offering investors simple and ready-to-use tools that will help them implement their ESG and climate strategy depending on their objectives and constraints. Expanding our toolbox with cost-effective, climate-positive ETFs provides investors with additional opportunities to translate their goals and beliefs into investment strategy.”*

<sup>1</sup> Source: IPE “Top 500 asset managers” published in June 2020, based on assets under management as at 31/12/2019

<sup>2</sup> Ongoing charges (OGC) - annual, all taxes included. The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. **Transaction cost and commissions may occur when trading ETFs.**

<sup>3</sup> Listing in September

## Amundi Climate ETF Range

These ETFs are listed on EURONEXT Paris and registered in various European countries.

ETF Name	ISIN	OGC*
<b>NEW Paris Aligned Funds</b>		
AMUNDI EURO ISTOXX CLIMATE PARIS ALIGNED PAB UCITS ETF DR (C)	LU2182388582	0.18%
AMUNDI MSCI EUROPE CLIMATE PARIS ALIGNED PAB UCITS ETF DR (C)	LU2182388319	0.18%
AMUNDI MSCI WORLD CLIMATE PARIS ALIGNED PAB UCITS ETF DR (C) <sup>4</sup>	LU2182388400	0.25%
<b>Climate Change Funds</b>		
AMUNDI INDEX MSCI EUROPE CLIMATE CHANGE UCITS ETF DR (C)	LU2130768844	0.18%
AMUNDI INDEX MSCI GLOBAL CLIMATE CHANGE UCITS ETF DR - USD (C)	LU1602144492	0.25%
AMUNDI INDEX MSCI GLOBAL CLIMATE CHANGE UCITS ETF DR - EUR (C)	LU1602144229	0.25%

\*Ongoing charges (OGC) - annual, all taxes included. The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. **Transaction cost and commissions may occur when trading ETFs.**

ENDS

Further information about Amundi ETF can be found on the [amundiETF.com](https://amundiETF.com) website.

*This document and information included herein about the Amundi ETF funds is intended solely for journalists and media professionals, provided solely to enable them to have an overview of these funds, exclusively for their own independent editorial. Amundi Asset Management assumes no liability, whether direct or indirect, that may result from using any information contained in this document. In no circumstances may Amundi Asset Management be held liable for any decision taken on the basis of this information.*

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#### About Amundi ETF, Indexing and Smart Beta

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<sup>4</sup> Launching in September

With over €112 billion<sup>5</sup> in assets under management, Amundi ETF, Indexing and Smart Beta is one of Amundi's strategic business areas and is a key growth driver for the Group.

Amundi ETF, Indexing and Smart Beta business line provides investors - whether institutionals or distributors - with robust, innovative, and cost-efficient solutions, leveraging Amundi Group's scale and large resources. The platform also offers investors fully customized solutions (ESG, Low Carbon, specific exclusions, risk constraints, etc.).

With over 30 years of benchmark construction and replication expertise, Amundi is a trusted name in ETF & Index management, among the world's largest institutions. The team is also recognized for its ability to develop Smart Beta & Factor Investing solutions, with more than 10-year track-record.

### **About Amundi**

Amundi, the leading European asset manager, ranking among the top 10 global players<sup>6</sup>, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs<sup>7</sup>, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 4,500 employees in nearly 40 countries. Created in 2010 and listed on the stock exchange in 2015, Amundi currently manages more than €1.5 trillion of assets<sup>8</sup>.

*Amundi, a Trusted Partner, working every day in the interest of its clients and society*



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<sup>5</sup> Amundi data as at 31/03/2020

<sup>6</sup>Source: IPE "Top 500 asset managers" published in June 2020, based on assets under management as at 31/12/2019

<sup>7</sup>Boston, Dublin, London, Milan, Paris and Tokyo

<sup>8</sup>Amundi data as at 31/03/2020

## **DISCLAIMER**

### **Important information**

**Main Risks:** Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

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**Past performance is not a guarantee or indication of future results. Investment return and the principal value of an investment in the Funds may go up or down and may result in the loss of the amount originally invested. Indicative net asset value of the Funds is published by stock exchanges. The Funds' units purchased on the secondary market cannot usually be sold directly back to the Funds. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.**

Subscriptions in the Funds will only be accepted on the basis of its latest prospectus and/or KIID, which may be obtained free of charge at **amundiETF.com**.

Investment in a Fund carries a substantial degree of risk (i.e. risks are detailed in the KIID and prospectus).

It is the investor's responsibility to ensure that his/her investment is compliant with the laws of the jurisdiction he/she depends on and to check if this investment is suiting his/her investment

#### **Information reputed exact as of May 2020.**

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Amundi ETF designates the ETF business of Amundi Asset Management

This Document was not reviewed/stamped/approved by any Financial Authority.

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